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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
LIGHTSQUARED INC., <i>ET AL.</i> ,	:	Case No. 12-12080 (SCC)
Debtors. ¹	:	Jointly Administered

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NOTICE OF APPEAL

Pursuant to 28 U.S.C. § 158(a)(1), Appellant SP Special Opportunities, LLC (“SPSO”), through its counsel Willkie Farr & Gallagher LLP, hereby files this Notice of Appeal of this Court’s *Order Confirming Modified Second Amended Joint Plan Pursuant to Chapter 11 of the Bankruptcy Code*, entered March 27, 2015 [Docket No. 2276] (the “Order”), only with respect to the injunction set forth in paragraph 36(b) on pages 76-77 of the Order. SPSO’s appeal will not seek to prevent the consummation of the Modified Second Amended Joint Plan (the “Plan”). Therefore, SPSO will not seek a stay of the Order pending this appeal or expedited briefing on its

¹ The debtors in these chapter 11 cases and the last four digits of each debtor’s federal or foreign tax or registration identification number are: LightSquared Inc. (8845), LightSquared Investors Holdings Inc. (0984), One Dot Four Corp. (8806), One Dot Six Corp. (8763), SkyTerra Rollup LLC (N/A), SkyTerra Rollup Sub LLC (N/A), SkyTerra Investors LLC (N/A), TMI Communications Delaware, Limited Partnership (4456), LightSquared GP Inc. (6190), LightSquared LP (3801), ATC Technologies, LLC (3432), LightSquared Corp. (1361), LightSquared Finance Co. (6962), LightSquared Network LLC (1750), LightSquared Inc. of Virginia (9725), LightSquared Subsidiary LLC (9821), LightSquared Bermuda Ltd. (7247), SkyTerra Holdings (Canada) Inc. (0631), SkyTerra (Canada) Inc. (0629) and One Dot Six TVCC Corp. (0040) (collectively, the “Debtors”). The location of the Debtors’ corporate headquarters is 10802 Parkridge Boulevard, Reston, VA 20191.

appeal. A copy of the Order is attached hereto as Exhibit A. The prescribed fee accompanies this Notice of Appeal.

The names of the principal parties to the Order appealed from and the names, addresses, and telephone numbers of their respective attorneys are as follows:

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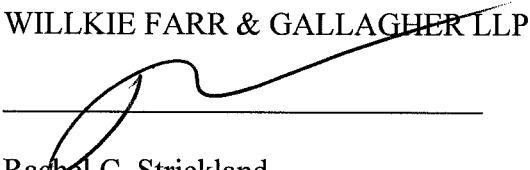
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Dated: April 9, 2015
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